

Balancing and Settlement Code

BSC PROCEDURE

**SUPPLIER METER REGISTRATION SERVICE
FOR MHHS METERING SYSTEMS**

BSCP706

Version 0.91

Date: DD MM YYYY

BSCP706**relating to****Supplier Meter Registration Service for MHHS Metering Systems**

1. Reference is made to the Balancing and Settlement Code (the Code) for the Electricity Industry in Great Britain and in particular, to the definition of “BSC Procedure”.
2. This is BSCP706, Version 0.91 relating to the Supplier Meter Registration Service when used for MHHS Metering Systems.
3. This BSC Procedure is effective from DD MM YYYY.
4. This BSC Procedure has been approved by the Panel.

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AMENDMENT RECORD

| Version | Date | Description of Changes | CRs Included | Mods Panel Ref |
|-------------|-------------------|--|--------------|----------------|
| 0.1 | 21/04/23 | MHHS Go-live (07/03/2025) | | |
| 0.2 | 12/05/23 | Updated following first internal review | | |
| 0.3 | 14/05/23 | Updated following second internal review | | |
| 0.4 | 25/05/23 | Updated following BSC review | | |
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| <u>0.7</u> | <u>20/09/23</u> | <u>Updated for Interfaces drafting tranche</u> | | |
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| <u>0.9</u> | <u>22/11/23</u> | <u>Updated for mop-up 1 consultation</u> | | |
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1. Introduction

1.1 Scope and Purpose of the Procedure

This BSC Procedure (BSCP) defines those activities which enable the Supplier Meter Registration Service (SMRS) to fulfil its functions, relating to the following: -

Provide Suppliers and their Agents with the Metering System Registration Data related to their registered (Suppliers) or appointed (Agents) Metering Systems respectively.

Receive and process Supplier data.

To update SMRS with information when the Supplier is the Data Master.

Receive and process Licensed Distribution System Operator (LDSO) data.

To update SMRS with information when the LDSO is the Data Master.

Receive and process Metering Service data.

To update SMRS with Meter Technical Details and any other information where the Metering Service (SVA MOA or UMISO) is the Data Master

Receive and process Industry Standing Data (ISD).

To update SMRS with ISD and use it to validate any associated data.

Enable Registration Transfers between SMRS and CMRS.

To facilitate Registration Transfers of Third Party / Exemptable Generating Plant from SMRS to the Central Meter Registration Service (CMRS) and vice versa.

Enable new connections where the same Metering Equipment at an Exemptable Generating Plant is comprised in both an SVA Metering System and a Central Volume Allocation (CVA) Metering System, where Export Active Energy is traded in CVA and Import Active Energy is traded in SVA.

To ensure that relevant information is passed between appropriate participants and checks are carried out in CMRS and SMRS to facilitate this type of registration.

Record Metering System Registration Data

To record the set of Metering System Registration Data, as defined in Appendix 4.1, for each day that an SVA Metering System is registered on its SMRS.

1.2 Main Users of Procedure and their Responsibilities

This BSC Procedure should be used in the main by the SMRAs.

Each LDSO licence holder is required to provide a single SMRS. As there is no restriction on the number of LDSOs that operate within a single GSP Group, there may therefore be multiple SMRSs operating within that same GSP Group.

Service Users

The users of the SMRS are:

- (a) Suppliers – Providing and receiving Metering System Registration Data;
- (b) LDSOs – Providing and receiving Metering System Registration Data;
- (c) Metering Services – Providing and receiving Metering System Registration Data;
- (d) Data Services – Providing and receiving Metering System Registration Data;
- (e) Supplier Volume Allocation Agent (SVAA) as Industry Standing Data Manager (ISDM) – Providing ISD;
- (f) Electricity Retail Data Agent (ERDA) – Providing and receiving Metering System Registration Data via the Electricity Retail Data Service (ERDS);
- (g) Electricity Enquiry Service (EES) = Receiving Metering System Registration Data;
- (h) Transfer Co-ordinator – Co-ordinating Registration Transfers from SMRS to CMRS and vice versa;
- (i) The Balancing and Settlement Code Company (BSCCo); and
- (j) The Central Registration Agent (CRA).

1.3 Use of the Procedure

This procedure should be referred to by the users to understand the responsibilities and role of the SMRA and the relationships between the SMRA and the parties that interact with it, such as LDSO, Suppliers and appointed Party Agents.

The interface timetables in this BSCP show that any changes to Metering System Registration Data in SMRS shall be notified to impacted parties via the relevant message.

The remaining sections in this document are:

Section 2 – Service Description: this section sets out the functional requirements for an SMRS as well as any non-functional requirements specific to SMRAs.

Section 3 – Interface and Timetable Information: this section defines each business process in detail. In addition, there may be references to specific relevant ‘D’, ‘IF’ and/or ‘P’ messages in the ‘Information Required’ column.

Section 4 – Appendices: this section contains supporting information.

1.4 Balancing and Settlement Code Provision

This BSCP has been produced in accordance with the provisions of the Code. In the event of an inconsistency between the provisions of this BSCP and the Code, the provisions of the Code shall prevail.

The requirements of SMRAs under the Code can be found in BSC Sections J, K and S. An overview of these requirements is as follows:

The principal functions of an SMRS are to:

- Provide and operate a registration service in respect of those Boundary Points on the relevant Distribution System(s) which are not registered in CMRS;
- Provide data from such registration system to Parties, Party Agents and BSCCo for the purposes of Settlement; and
- Provide BSCCo with data from such registration system for the purposes of monitoring in accordance with BSCP533.

1.5 Associated BSC Procedures

The following BSCPs interact with BSCP706 and should be read in conjunction with it.

| | |
|-------------------------|--|
| BSCP20 | Registration of Metering Systems for Central Volume Allocation |
| BSCP68 | Transfer of Registration of Metering Systems between CMRS and SMRS |
| BSCP537 | Qualification Process for SVA Parties, SVA Party Agents and CVA MOAs |
| BSCP550 | Shared SVA Meter Arrangements of Half Hourly Import and Export Active Energy |
| BSCP700 | Unmetered Supplies Data Service |
| BSCP701 | Smart Data Service |
| BSCP702 | Advanced Data Service |
| BSCP703 | BSC Central Services [MHHS] |
| BSCP705 | Licensed Distribution for MHHS Metering Systems |
| BSCP709 | Supplier Requirements for MHHS Metering Systems |

1.6 Associated Party Service Lines

The following Party Service Line interacts with BSCP706 and should be read in conjunction with it.

| | |
|--------|---|
| PSL100 | Generic Non Functional Requirements for Licensed Distribution System Operators and Party Agents |
|--------|---|

1.7 Acronyms and Definitions

In addition, the following meanings and acronyms are used in this BSCP.

| | |
|-----------------------------------|--|
| BSC | Balancing and Settlement Code (the Code) |
| BSCCo | Balancing and Settlement Code Company |
| CMRS | Central Meter Registration Service |
| <u>Code</u> | <u>The Balancing & Settlement Code</u> |
| CoS | Change of Supplier (also referred to in the REC as a Switch) |
| CSS | Central Switching Service |
| CRA | Central Registration Agent |
| CSS Registration Id | Unique Identifier for a Change of Supplier (Switch) event |
| CVA | Central Volume Allocation |
| Data | Those items denoted as used by the SMRS in the EMDS |
| <u>Data Master</u> | <u>The Party responsible for maintaining a Data Item in SMRS</u> |
| DIP | Data Integration Platform |
| DCC | Data Communications Company |
| DTS | Data Transfer Service |
| DTSA | Data Transfer Service Agreement |
| DUoS | Distribution Use of System |
| EFSD {REGI} | Effective From Settlement Date {Registration} |
| EMDS | Energy Market Data Specification – has the meaning given to the term “Data Specification” in the REC |
| ERDA | Electricity Retail Data Agent – has the meaning given to that term in the REC |
| ERDS | Electricity Retail Data Service – has the meaning given to that term in the REC |
| Failing Supplier | Has the meaning given to that term in each Supply Licence |
| GSP Group | Grid Supply Point Group |
| Invalid data | Data which falls outside pre-defined parameters, or is incomplete or is corrupt |
| ISD | Industry Standing Data |
| ISDM | Industry Standing Data Manager |
| Last Resort Supply Direction | Has the meaning given to that term in each Supply Licence |
| LDSO | Licensed Distribution System Operator |
| Market Message | Electronic message between participants which conforms to the EMDS |
| Metering Service | An SVA MOA or UMISO depending on the Market Segment |
| Metering System Registration Data | All BSCCo Required Data associated with an SVA Metering System held in the Supplier Meter Registration Service |

| | |
|-----------------------------|---|
| MHHS | Market-wide Half Hourly Settlement |
| MPL Address | Metering Point Location Address |
| MSID | Metering System Identifier |
| PAB | Performance Assurance Board |
| Postal Address File | Has the meaning given to that term in the REC |
| REC | Retail Energy Code |
| Registration Transfer | Has the meaning given to that term in BSCP68 |
| <u>Secured Active</u> | <u>A Registration status as defined in REC schedule 23</u> |
| Skeleton Record | <u>The initial record on an SMRS for a Metering System which contains the minimum data items required to create such a record</u> |
| SMDR | Smart Meter Data Retriever |
| SMRA | Supplier Meter Registration Agent |
| SMRA Force Majeure | Has the meaning given to that term in Annex K-1 of the Code |
| SMRS | Supplier Meter Registration Service |
| <u>SMRS Operating Hours</u> | <u>The operating hours of the SMRS as defined in section 2.2 (a)</u> |
| SoLR | Supplier of Last Resort |
| SSD | Supply Start Date, which has the same meaning as EFSD {REGI} |
| SVA | Supplier Volume Allocation |
| SVAA | Supplier Volume Allocation Agent |
| SVA MOA | SVA Meter Operator Agent |
| UMSO | Unmetered Supplies Operator |
| Valid data | Data which falls within pre-defined parameters, and is complete and is not corrupt |
| Validation | The process by which data is tested in order to establish whether it is “valid data” or “invalid data” |
| WD | Working Day |

All other terms are defined in Section X of the Code.

2. Service Description

The SMRS is a service provided by each LDSO, when acting in its capacity as an SMRA, for the registration of Metering Systems within its Distribution System.

SMRAs are not Parties under the BSC. Where the BSC places an obligation on an SMRA, each LDSO shall ensure that its SMRS complies with the obligations set out in this BSCP for all MHHS Metering Systems.

SMRS validation procedures shall comply with the validation requirements in section 2.8 and Appendix 4.3. The SMRA shall also provide the additional services set out and described in section 2.7.

2.1 Entry Requirements and Qualification

In providing the services specified in this BSCP, the SMRA shall use systems and processes so approved in accordance with BSCP537 that comply with the Code, BSCPs and PSL100.

2.1.1 SMRA Entry Requirements

An SMRA shall not provide an SMRS until:

- (a) It is Qualified to provide an SMRS by satisfying the relevant Qualification Requirements;
- (b) It is Qualified to provide an Electricity Retail Data Service (ERDS) under the Retail Energy Code (REC);
- (c) It has received a valid Market Participant Id from the ISDM in respect of its Market Participant Roles as an LDSO and an SMRA; and
- (d) It has been on-boarded as a DIP User in accordance with the DIP Rules.

2.2 Service Availability

The SMRA shall provide BSCCo with information derived from its systems and processes so approved in accordance with BSCP537, the EMDS and BSCP533 and its Appendices, such that the SMRA can comply with the requirements of this BSCP. All such communications shall be date-time stamped by the SMRS.

In addition:

- (a) Each SMRA shall provide, operate and maintain its SMRS during the SMRS Operating Hours of 05:00 hours to 18:00 and 21:00 to 23:00 on Working Days. During these hours, SMRS will process inbound messages and issue outbound notifications within the timescales set out in Section 3 and Appendix 4.
- (b) Each SMRA will operate their SMRS in line with the DIP Rules. This includes specific requirements in respect of Service Availability, Recovery and Outages.

(c) To support Agent Appointment completion, each SMRA will process all Secured Active Messages and process the Pending Appointment Queue by 21:00, including the production and publication of all required IF-035, IF-036 and IF-037 messages.

(d) Each SMRA shall use its reasonable endeavours to ensure that any planned outages for its SMRS are scheduled so that there is the minimum amount of disruption to the provision of the SMRS. Each SMRA shall provide the service users with as much notice as possible of any planned suspension in the availability of its SMRS.

(e) Each SMRS shall not plan outages within the Secured Active processing window.

(f) In the event of any unplanned suspension in the operation of its SMRS, an SMRA shall use reasonable endeavours to make its SMRS available as quickly as possible.

Any failure of an SMRA to comply with the provisions above shall not relieve that SMRA from the service levels in section 2.3, except where such failure is due to SMRA Force Majeure (in which case the provisions of BSC Annex K-1 shall apply).

2.3 Service Levels

Each SMRA shall produce the notifications set out in section 3 and Appendix 4 in response to any notifications received within the SMRS Operating Hours.

Inbound messages¹ received outside of these hours will be queued and processed within 60 minutes of the commencement of the next operational window, which in most cases will be the start of the next Working Day as defined in section 2.2(a).

2.4 Service Management

Each SMRA shall make available contact details for service users to raise queries or report incidents in respect of its SMRS.

The SMRA shall ensure that suitably skilled individuals are available to address such queries or incidents and shall ensure timely resolution.

2.5 Reporting

Each SMRA shall comply with the BSC reporting obligations set out in BSCP533.

[Subject to confirmation of the Supplier Metering System Count Report]

2.6 Retrospective Amendment of SMRS Data

[A framework set of rules regarding Retrospective Amendments and associated data items approved by DRG will be added here and/or into BSCP604 as part of mop-up 2]

¹ Except where the number of queued messages exceeds the defined thresholds.

2.7 Supplier of Last Resort

Where an SMRA receives a copy of a direction (the “Last Resort Supply Direction”) from the Authority to a Supplier of Last Resort (SoLR), the SMRA shall notify the SoLR as soon as reasonably possible, but within four Working Days of receiving such copy, of all data items held in its SMRS, in respect of all the Metering Systems in respect of which the failing Supplier is registered on its SMRS.

2.8 SMRS Validation Procedures

Each SMRA shall validate all relevant data submitted to the SMRS in accordance with the rules in Appendix 4 [and the DIP Rules](#) before accepting or rejecting the data. Upon rejection of data, the SMRA shall set out the reasons for rejection to the sending user.

The SMRS shall validate that data is sent by the party that is responsible for the provision and maintenance of that data item and ensure that all data for all Metering Systems conforms to the data validation rules outlined in Appendix 4.

2.9 SMRS Requirements [BRS003]

2.9.1 General Requirements

The SMRS must publish data in line with the timescales set out in this BSCP. [BR-RS-001]

The SMRS must derive and populate the DIP addressing (primary recipients) for all outbound interfaces in line with the rules described in the EMDS [BR-RS-002]

The SMRS must be able to publish data in line with population notes, validation rules and formats as set out in the EMDS and Appendix 4. [BR-RS-004]

The SMRS shall obtain ISD update notifications via subscription and where required take necessary steps to obtain refreshed ISD data, maintain their records accordingly and reference/ utilise ISD for validation as appropriate. [BR-RS-136]

The SMRS must use ISD to identify the relevant DIP Id/Role or Market Participant Id and/or Market Participant Role to be used when communicating over the DIP. [BR-RS-136.1]

The SMRS must manage DIP error messages in line with the DIP Rules, review the impacted data and re-issue corrected messages as required. Unexpected and/or unprocessable messages should be returned to the DIP and/or originating party. [BR-RS-137] [BR-RS-138]

The SMRS must ensure that they implement monitoring so as to identify where expected responses are not received within the timescales defined in this BSCP so that appropriate investigative/ resolution activity can be undertaken. [BR-RS-139]

~~The SMRS must have familiarity with and monitor any DIP tools for tracking messages so that the necessary investigative action can be taken when required. [BR-RS-140]~~

The SMRS must provide and receive reports in line with the agreed reporting requirements and delivery method as set out in section 2.65. [BR-RS-141]

The SMRS should implement appropriate data validation steps and techniques to ensure accurate and efficient delivery of the SMRS service. [BR-RS-143]

The SMRS must maintain and update their records with any valid data received to ensure the most accurate and efficient delivery of the service. [BR-RS-145]

2.9.2 Change of Supplier

The SMRS must, on receipt of a COS pending notification, publish Registration details of the Metering System to the Gaining Supplier via IF-002. [BR-RS-006]

The SMRS must, on receipt of a Secured Active Notification, publish a Change of Supplier event to Gaining Supplier, BSC Central Systems and LDSO outlining the Supplier Registration details for the SVA Metering System, via IF-001. [BR-RS-008]

2.9.3 Change of Metering Service

The SMRS must obtain and validate Supplier Appointment Requests for proposed Metering Services via IF/PUB-031 in line with rules set out in the EMDS and Appendix 4. [BR-RS-009] [BR-RS-010]

The SMRS must publish a Response to Appointment Request via IF/PUB-032 with initial acceptance of the proposed Metering Service where validation rules are met. [BR-RS-011]

The SMRS must publish a Response to IF/PUB-031 Supplier Appointment Request via IF/PUB-032 with a rejection of the proposed Metering Service and associated rejection reason, where validation rules are not met. [BR-RS-012]

The SMRS must publish a Request for Appointment to the proposed Metering Service using the IF-033 where initial validation rules are met. [BR-RS-015]

The SMRS must notify the Metering Service of the proposed Domestic Premises Indicator provided by the Supplier in the Supplier's Appointment Request, when sending a Request for Appointment. [BR-RS-014.1]

The SMRS must obtain Response to Appointment Requests from the proposed Metering Service via the IF-034 and maintain records accordingly. [BR-RS-016]

The SMRS must validate Agent Responses to Appointment Requests from the proposed Agent in line with the validation rules set out in Appendix 4 and the EMDS. [BR-RS-017]

The SMRS must publish an Appointment Status Notification to the Supplier and Metering Service confirming the Agent response via IF/PUB-035. [BR-RS-018]

The SMRS must, where a Traditional or Advanced Meter is installed, publish an Appointment Status Notification to the incumbent Metering Service via IF/PUB-035 where the proposed Metering Service has accepted. [BR-RS-019]

The SMRS must, in cases where the proposed Metering Service appointment is accepted, determine the processing path to be followed: [BR-RS-020]

1. "On the day" (Appointment start date = processing date and existing supplier = requesting supplier)
2. "Retro" (Appointment start date = Previous Appointment End Date +1 and Appointment start date < processing date and Existing Supplier = Requesting Supplier)
3. "Prospective" (All other appointments)

The SMRS must, where more than one Metering Service appointment request is received from the same Supplier for the same CSS Registration Id, and for the same

date, take the most recent Metering Service appointment based on sender timestamp as the correct information. Any earlier appointments should be lapsed. [BR-RS-021]

The SMRS must be able to hold Prospective Agent appointments in a Prospective Appointments Queue for future validation and re-processing as daily ERDS Secured Active notifications are received. [BR-RS-022]

The SMRS must process "On the day" and "Retro" Metering Service appointments as soon as they are identified, i.e. they should not be held in the queue longer than necessary ahead of ERDS Secured Active notifications being received. [BR-RS-023]

The SMRS must, following receipt of ERDS Secured Active notifications, select Prospective Appointments from the Prospective Appointment Queue to process. Where a new Supplier ID / SSD combination (notified by an ERDS Secured Active notification) exactly matches the Supplier ID and start date of a prospective Metering Service Appointment then this appointment should be processed. [BR-RS-024]

The SMRS must publish an Appointment Status Notification to lapse the proposed appointment, using IF/PUB-035, where an ERDS Cancelled notification is received with an Appointment EFD matching the cancelled Supplier's SSD. [BR-RS-024.1]

The SMRS must, on receipt of an ERDS Secured Active notification, process Prospective Appointments from the Prospective Appointment Queue, where the current Supplier Id matches the Supplier Id that requests a prospective Metering Service appointment and the Metering Service Start Date equals the System Date + 1 but is less than the [future] Supply End Date. [BR-RS-025]

The SMRS must re-run validation, in line with the rules set out in the EMDS and Appendix 4, for all confirmed Metering Service appointments in the Prospective Appointment Queue, to ensure that the appointment is still valid. [BR-RS-027]

The SMRS must lapse prospective appointment requests, following receipt of the ERDS Secured Active notifications and checking for appointments to process, where remaining prospective appointment start dates can no longer be achieved. (Metering Service Appointment Start Date <= System Date) [BR-RS-028]

The SMRS must lapse prospective appointment requests following receipt of the ERDS Secured Active notifications, where the existing Supplier requests the new Metering Service Appointment, but the Appointment Start Date is on or after the Supply End Date. [BR-RS-029]

The SMRS must publish a Notification of De-Appointment using IF/PUB-037 where the end date for the incumbent Metering Service has been confirmed by an ERDS Secured Active notification. [BR-RS-030]

The SMRS must publish a Notification of De-Appointment using IF/PUB-037 where a Change of Metering Service only appointment is confirmed. [BR-RS-031]

The SMRS must publish an Appointment Status Notification (MSAppLapsed) using IF/PUB-035 where the proposed Metering Service appointment has lapsed or is rejected following failed validation [BR-RS-032]

The SMRS must publish a Notification of Appointment & Supporting Info with registration and metering details via IF/PUB-036 when a Metering Service appointment has been confirmed and will become effective. [BR-RS-033]

The SMRS must re-publish a Notification of De-Appointment using IF/PUB-037 where a retrospective Metering Service appointment is confirmed, i.e. the original de-appointment will not have had incoming Agent(s) populated and the re-publish provides the missing details. [BR-RS-033.1]

The SMRS must check for any Associated Export SVA Metering Systems when a Metering Service appointment has been confirmed. [BR-RS-034]

The SMRS must publish an Export Metering System appointment confirmation via IF/PUB-036 for any Associated Export SVA Metering Systems. The same Metering Service and EFD as the Import Metering System should be notified. [BR-RS-036]

The SMRS must publish an Export Metering System de-appointment, with a reason of "IMPEXP" via IF/PUB-037 for any Associated Export Metering Systems. [BR-RS-035]

The SMRS must check for any Related SVA Metering Systems when a Metering Service appointment has been confirmed. [BR-RS-037]

The SMRS must publish a Related Metering System appointment confirmation via IF/PUB-036 for any Secondary Related Metering Systems. The same new Metering Service and EFD as the Primary Metering System should be notified. [BR-RS-039]

The SMRS must publish a Related Metering System de-appointment, with a reason of "RELATED", via IF/PUB-037 for Related Metering Systems. The same Metering Service and EFD should be notified for all Metering Systems. [BR-RS-038]

The SMRS must obtain Customer Direct Contract Advisory notifications from a Metering Service via IF/PUB-038, validate the request in line with the rules set out in the EMDS and Appendix 4 and update records accordingly. [BR-RS-041]

The SMRS must hold a history of Metering Service Customer Direct Contract flags against each SVA Metering System. This must consist of the following data items: [BR-RS-040]

- Customer Direct Contract Metering Service Id
- Customer Direct Contract Metering Service Effective From Date
- Customer Direct Contract Metering Service Effective To Date

The SMRS must publish a Customer Direct Contract acceptance or rejection to the requesting Metering Service via IF/PUB-039. Where validation rules are not met, a rejection reason should be included. [BR-RS-042]

2.9.4 Change of Data Service

The SMRS must obtain Supplier Appointment Requests for a proposed Data Service via IF/PUB-031. [BR-RS-043]

The SMRS must validate Supplier Appointment Requests for a proposed Data Service in line with the rules set out in the EMDS and Appendix 4. [BR-RS-044]

The SMRS must publish a Response to Supplier Appointment Request via the IF/PUB-032 with initial acceptance of the proposed Data Service where validation rules are met. [BR-RS-045]

The SMRS must publish a Response to Supplier Appointment Request via the IF/PUB-032 with a rejection of the proposed Data Service and associated rejection reason, where validation rules are not met. [BR-RS-046]

The SMRS must publish a Request for Appointment for the proposed Data Service via IF/PUB-033 where initial validation rules are met. [BR-RS-049]

The SMRS must notify the Data Service of the Domestic Premises Indicator provided by the Supplier in the Supplier's Appointment Request, when sending a Request for Appointment. [BR-RS-048.1]

The SMRS must obtain Agent Appointment Request Responses from the proposed Data Service via IF/PUB-034 and maintain records accordingly. [BR-RS-050]

The SMRS must validate Agent Appointment Request Responses from the proposed Data Service in line with the validation rules set out in the EMDS and Appendix 4 for IF/PUB-034. [BR-RS-051]

The SMRS must publish an Appointment Status Notification to the Supplier and Data Service confirming the Data Service response via IF/PUB-035. [BR-RS-052]

The SMRS shall, for Traditional or Advanced Metering Systems, publish an Appointment Status Notification of the Data Service Id to the incumbent Metering Service via IF/PUB-035 where the Data Service has accepted. [BR-RS-053]

The SMRS must, in cases where the proposed Data Appointment is accepted, determine the processing path to be followed: [BR-RS-054]

1. "On the day" (Appointment start date = processing date **and** existing supplier = requesting supplier)
2. "Retro" (Appointment start date = Previous Appointment End Date +1 **and** Appointment start date < processing date **and** Existing Supplier = Requesting Supplier)
3. "Prospective" (All other appointments)

The SMRS must, where more than one Data Service Appointment request is received from the same Supplier for the same Metering System and for the same date, take the last received Data Service Appointment (based on Sender timestamp) as containing the correct information. Any earlier appointments should be lapsed. [BR-RS-055]

The SMRS must be able to hold Prospective Data Service Appointments in a Prospective Appointments Queue for future validation and re-processing as the daily ERDS Secured Active notifications are received. [BR-RS-056]

The SMRS must process "On the day" and "Retro" Data Service Appointments as soon as they are identified i.e. they should not be held in the queue for any longer than is necessary, ahead of the ERDS Secured Active notifications being received. [BR-RS-057]

The SMRS must, following receipt of the ERDS Secured Active notifications, select Prospective Appointments from the Prospective Appointment Queue to process. Where a new Supplier ID and SSD combination (notified by a ERDS COS secured notification) exactly matches the Supplier ID and Appointment start date of a prospective Data Service then this appointment should be processed. [BR-RS-058]

The SMRS must publish an Appointment Status Notification, to lapse the proposed appointment, via IF/PUB-035, where an ERDS Cancelled notification is received with an Appointment EFD matching the cancelled Supplier's SSD. [BR-RS-058.1]

The SMRS must, following receipt of ERDS Secured Active notifications, process Prospective Appointments from the Appointment Queue where the current Supplier Id matches the Supplier Id requesting a prospective Data Service Appointment and the Data Service Start Date equals the System Date + 1 but is less than the Supply End Date. [BR-RS-059]

The SMRS must re-run validation, in line with the validation rules set out in Appendix 4 for all Data Appointments that have been confirmed to re-process from the Prospective Appointment Queue, to ensure that the appointment is still valid [BR-RS-061]

The SMRS must lapse prospective appointment requests, following receipt of ERDS Secured Active notifications and check for queued appointments where appointment start dates are no longer achievable (Data Appointment Start Date <= System Date) [BR-RS-062]

The SMRS must lapse prospective appointment requests following receipt of ERDS Secured Active notifications, where the existing Supplier requests the new Data Service Appointment, but the Appointment Start Date is greater than or equal to the Supply End Date. [BR-RS-063]

The SMRS must publish a Notification of De-Appointment via IF/PUB-037 where the end date for the incumbent Data Service Appointment has been confirmed by an ERDS Secured Active notification. [BR-RS-064]

The SMRS must publish a Notification of De-Appointment via IF/PUB-037 where a Change of Data Service is confirmed. [BR-RS-065]

The SMRS must publish an Appointment Status Notification (DSAppLapsed) via IF/PUB-035 where the proposed Data Service Appointment has lapsed or is rejected following failed validation [BR-RS-066]

The SMRS must publish a Notification of Appointment & Supporting Info with registration and metering details via IF/PUB-036 when a Data Service Appointment has been confirmed and will become effective. [BR-RS-067]

The SMRS must set the Consent Granularity in line with that associated with the appointment, with an EFD equal to the appointment start date. [BR-RS-067.1]

The SMRS must re-publish a Notification of De-Appointment via IF/PUB-037 where a retrospective Change to a Data Service Appointment is confirmed (i.e. the original de-appointment does not have incoming Agent(s) populated and the re-publish provides the missing details). [BR-RS-067.2]

The SMRS must check for any Associated Export SVA Metering Systems when a Data Service Appointment has been confirmed. [BR-RS-068]

The SMRS must, where applicable for non-Smart Metering Systems, publish an Export Metering System de-appointment, with a reason of "IMPEXP", via IF/PUB-037 for any Associated Export Metering Systems. The same new Data Service and EFD should be notified for both Metering Systems. [BR-RS-069]

The SMRS must, for non-Smart Metering Systems, publish an Export Metering System appointment confirmation via IF/PUB-036 for any Associated Export Metering Systems with the same Data Service and Appointment EFD. Where Consent Granularity for the export Metering System is not available, this should be defaulted to "H". [BR-RS-070]

The SMRS must check for any Related SVA Metering Systems when a Data Service Appointment has been confirmed. [BR-RS-072]

The SMRS must automatically publish a Secondary Related Metering System de-appointment, with a reason of "RELATE", via IF/PUB-037 for any Related Metering Systems. The same new Data Service and EFD should be notified. [BR-RS-073]

The SMRS must publish a Related Metering System appointment confirmation via IF/PUB-036 for any Secondary Related Metering Systems. The same new Data Service and EFD as the Primary Metering System should be notified. [BR-RS-074]

The SMRS must hold a history of Data Service customer direct contract flags against each Metering System, consisting of the following data items: [BR-RS-075]

- Customer Direct Contract Data Service Id
- Customer Direct Contract Data Service Effective From Date
- Customer Direct Contract Data Service Effective To Date

The SMRS must obtain Customer Direct Contract Advisory notifications from a Data Service via IF/PUB-038, validate the request in line with rules in the EMDS and Appendix 4 and update records accordingly. [BR-RS-076]

The SMRS must publish a Customer Direct Contract acceptance or rejection to the requesting Data Service via IF/PUB-039. Where validation rules are not met, a rejection reason should be included. [BR-RS-077]

2.9.5 Maintenance of Smart Meter Data Retriever (SMDR) Id

The SMRS shall maintain a flag against the SDS and SMDR appointment record to show the outcome of the most recent ERDS update. [BR-RS-079]

The SMRS must publish an Appointment Status Notification to the Data Service via IF/PUB-035 to pass on the outcome of a new SMDR update. [BR-RS-080]

2.9.6 Change of existing Agent Appointment details

The SMRS must obtain Supplier Appointment Requests for a proposed Agent amendment via IF/PUB-031. [BR-RS-081]

The SMRS must validate changes to an existing Agent Appointment in line with the validation rules set out in the EMDS and Appendix 4 for IF/PUB-031. [BR-RS-082]

The SMRS must publish a Response to Supplier Appointment Request, using the IF/PUB-032, with initial acceptance of the proposed Appointment Amendment where validation rules are met. [BR-RS-083]

The SMRS must publish a Response to Supplier Appointment Request, using the IF/PUB-032, with a rejection of the proposed Appointment Amendment and associated rejection reason, where validation rules are not met. [BR-RS-084]

The SMRS must publish a Request for Appointment to the proposed Agent using the IF/PUB-033 where initial validation rules are met. [BR-RS-085]

The SMRS must obtain Responses to a change to an existing Agent Appointment from the proposed Agent via IF-034 and maintain records accordingly. [BR-RS-086]

The SMRS must obtain Smart Data Service initiated change of SMDR requests via IF-035 and maintain records accordingly [BR-RS-086.1]

The SMRS must validate Response to Appointment Requests from the proposed Agent and SDS-initiated change of SMDR requests in line with validation rules set out in Appendix 4 for IF/PUB-034. [BR-RS-087]

The SMRS must publish an Appointment Status Notification confirming the Agent response/ SDS initiated SMDR update using IF/PUB-034. [BR-RS-088]

The SMRS must, where a SMDR has been updated (or the same SMDR is provided and the CSS update for the appointment has failed), inform CSS of the SMDR. [BR-RS-088.1]

The SMRS must, in the case of an accepted Data Service update, apply the updated Contract Reference and Read Frequency for Associated Export Metering Systems and publish an Appointment Status Notification using IF/PUB-035. [BR-RS-088.2]

The SMRS must, in the case of an accepted Data Service update, apply the updated Contract Reference and SMDR (SDS Smart Metering Systems) for any Secondary Related Metering Systems and publish an Appointment Status Notification using the IF/PUB-035. [BR-RS-088.3]

The SMRS must, in the case of an accepted Metering Service update, apply the updated Contract Reference for any Associated Export SVA Metering Systems and publish an Appointment Status Notification using the IF/PUB-035. [BR-RS-088.4]

The SMRS must, in the case of an accepted Metering Service update, apply the updated Contract Reference for any Secondary Related SVA Metering Systems and publish an Appointment Status Notification using the IF/PUB-035. [BR-RS-088.5]

2.9.7 Creation of New Skeleton Record for SVA Metering System

The SMRS must receive notification from the LDSO by internal interface that a new SVA Metering System has been created [BR-RS-089]

The SMRS must set the energisation status to "D" on notification that a new SVA Metering System has been created [BR-RS-091]

The SMRS must receive notification from the LDSO by internal interface of any Export SVA Metering System relationships where required and update records accordingly.

~~The initial Connection Type of an SVA Metering System in SMRS shall denote the type of physical connection requested at the point of Metering System creation [BR-RS-092]~~

The initial Market Segment of an SVA Metering System in SMRS shall denote the Connection Type notified at the point of Metering System creation. Where the Connection Type is whole current, the Supplier requesting the SVA Metering System creation should nominate an initial segment (Smart or Advanced) based on their best understanding of the metering to be installed at the site. [BR-RS-093]

The SMRS must publish an EES update, on creation of a new SVA Metering System in SMRS, using the IF/PUB-050. [BR-RS-093.1]

2.9.8 Change of Supplier or Initial Registration

The SMRS must receive details of the Initial Registration via the Electricity Retail Data Service (ERDS) interface in accordance with the REC. [BR-RS-094]

The SMRS must, following a Data Service Appointment the initial Data Service Appointment Effective From Date being reached, set the MP Status to "Traded" and RMP status to "Operational". [BR-RS-094.1]

The SMRS must publish an Initial Registration event to the Supplier, BSC Central Systems and LDSO with the Registration details for a New SVA Metering System via IF/PUB-001. [BR-RS-096]

2.9.9 Disconnection and Registration Deactivation

The SMRS must receive updates of any disconnected SVA Metering Systems from the LDSO via internal interface and update records accordingly [BR-RS-097]

The SMRS must publish details of disconnection to the Supplier, BSC Central Systems, EES and LDSO via IF/PUB-009. [BR-RS-098]

The SMRS must, on receipt of a Registration De-activation notification from ERDS, publish details of the registration de-activation to BSC Central Systems and LDSO via IF/PUB-009. [BR-RS-101]

The SMRS must, on receipt of a Registration De-activation notification from ERDS, update the status to De-energised and send a 'de-energised' notification for Metering Systems where the Energisation Status is Energised, via IF/PUB-008. [BR-RS-102.1]

The SMRS must, on receipt of a registration de-activation notification from ERDS, send a de-appointment notification to all appointed Agents with a reason of 'disconnection' via IF-037. [BR-RS-102]

The SMRS must, on receipt of a registration de-activation notification from ERDS, publish an Appointment Status Notification (lapsed notification) via IF-035 for any outstanding prospective appointments for that Metering System. [BR-RS-103]

2.9.10 Change of Energisation Status

The SMRS must obtain details of a successful change of energisation request from the Metering Service via IF/PUB-007. [BR-RS-104]

The SMRS must carry out validation in line with the validation rules set out in Appendix 4 for the IF/PUB-007. [BR-RS-105]

The SMRS must, on failure of any validation rules, publish a rejection of the energisation update to the Metering Service via IF/PUB-008 with the associated failure reason. [BR-RS-106]

The SMRS must, on passing all validation rules, update SMRS and publish acceptance of the energisation update via IF/PUB-008. [BR-RS-107]

2.9.11 Change of Meter Technical Details (MTDs)

The SMRS must obtain updated metering details from the SVA MOA via the IF/PUB-005. [BR-RS-108]

The SMRS must obtain updated meter history details from the SVA MOA via IF/PUB-005 and consider if/how a change history is maintained [BR-RS-108.1]

The SMRS must carry out validation of the metering update in line with the validation rules set out in Appendix 4 for IF/PUB-005. [BR-RS-109]

The SMRS must, on failure of any validation rules, publish a rejection of the MTD update, with failure reason, to the SVA MOA via IF/PUB-006. [BR-RS-110]

The SMRS must, on passing all validation rules, update SMRS and publish acceptance of the update via IF/PUB-006. [BR-RS-111]

2.9.12 Change of Metering System Registration Data

The SMRS must receive and process notification from LDSO of change of MPL Address and/or GSP Group via internal interface, update SMRS and publish MPL address/ GSP Group ID updates via IF/PUB-018. [BR-RS-113] [BR-RS-115]

The SMRS must receive notification of Domestic Premises Indicator updates via the ERDS interface in accordance with the REC and update the Domestic Premises Indicator as notified and the Domestic Premises Indicator EFD with the date the notification is received [BR-RS-116]

The SMRS must publish changes to Domestic Premises Indicator via IF/PUB-018. [BR-RS-117]

The SMRS must obtain Consent Granularity Indicator updates from the Supplier via IF/PUB-025 and carry out validation of Consent Granularity Indicator updates in line with rules set out in the EMDS and Appendix 4. [BR-RS-118] [BR-RS-119]

The SMRS must publish Consent Granularity Indicator updates via IF/PUB-026. [BR-RS-120]

The SMRS must receive notification from LDSO of updated DUoS Tariff Id via internal interface from LDSO, update SMRS and publish DUoS Tariff Id updates via IF/PUB-018. [BR-RS-121] [BR-RS-122]

The SMRS must receive and validate Related SVA Metering System updates via IF/PUB-019 and maintain records accordingly. The SMRS should populate Primary and Secondary SVA Metering System fields. [BR-RS-071]

The SMRS must publish successful Related SVA Metering System updates via IF/PUB-020 and trigger a market segment re-evaluation [BR-RS-071.1]

The SMRS shall allow a one-time change of Energy Direction by the LDSO using an internal interface. The SMRS should prevent any proposed updates where there is an Associated Import/Export SVA Metering System. [BR-RS-071.2]

The SMRS must publish changes to Energy Direction via IF/PUB-018. [BR-RS-071.3]

The SMRS shall allow a one-time change by the LDSO to Metered Indicator from 'Metered' to 'Unmetered' status and update Metered Indicator and Connection Type accordingly [BR-RS-071.4]

The SMRS must publish Metered Indicator updates via IF/PUB-018. [BR-RS-071.5]

The SMRS must obtain Associated Import/Export Metering System updates from the LDSO via internal interface. [BR-RS-071.6]

The SMRS must publish Import/Export Association updates via IF/PUB-020. For Associated Import/ Export SVA Metering Systems the Data item "Associated Import/Export Metering System" should be populated for Export SVA Metering Systems with the Associated Import SVA Metering System. [BR-RS-071.8]

The SMRS must obtain and validate In-house Display (IHD) updates from the Supplier via IF/PUB-025 and maintain records accordingly. [BR-RS-071.9]

The SMRS must publish validated IHD updates via IF/PUB-026. [BR-RS-071.10]

The SMRS must obtain and validate Smart Metering System Operator (SMSO) updates from the Supplier via IF/PUB-025 and maintain records accordingly [BR-RS-071.11]

The SMRS must publish validated SMSO updates via IF/PUB-026. [BR-RS-071.12]

The SMRS must obtain and validate Profile Class and SSC updates from the Supplier via IF/PUB-025 and maintain records accordingly [BR-RS-071.13]

The SMRS must publish validated Profile Class and SSC updates via IF/PUB-026 [BR-RS-071.14]

The SMRS must receive notification from DCC of updated enrolment information and, where valid, publish updates via IF/PUB-026. [BR-RS-071.15] [BR-RS-071.16]

The SMRS must receive notification from GDCC of active Green Deal Plans on an SVA Metering System. [BR-RS-071.17]

The SMRS must publish updates to EES via IF/PUB-50, such as when the MP Status and/ or RMP Status changes. [BR-RS-071.18] [BR-RS-071.19]

2.9.13 Change of Connection Type and/or Market Segment

The SMRS shall receive Connection Type updates from the LDSO via internal interface and maintain records accordingly. In the case of Related SVA Metering Systems and Associated Import/Export SVA Metering Systems, the SMRS shall accept updates for the Primary or Import SVA Metering System only. Secondary Related SVA Metering Systems or Associated Export SVA Metering Systems should then be updated accordingly. [BR-RS-123.1]

The SMRS must hold a Market Segment Valid Flag, Market Segment Valid Flag EFD and a history of Market Segment against each SVA Metering System. This must consist of the following new data items: [BR-RS-123]

- Market Segment
- Market Segment Effective From Date

The SMRS must derive a value for Market Segment based on the Connection Type and Meter Type following a Change of Metering, Change of Connection Type (Change of Unmetered Indicator) or Change of Related SVA Metering System relationships. [BR-RS-124]

The SMRS must, in the case of Related SVA Metering Systems and following derivation of Market Segment for individual SVA Metering Systems, update the Market Segment for the Primary SVA Metering System and all the Secondary SVA Metering Systems based on the following rule: [BR-RS-124.1]

- If any SVA Metering System in the Related SVA Metering System Group has a (derived) Market Segment of Advanced, then set the Market Segment for all Related SVA Metering Systems to Advanced and set the Market Segment Valid Flag to "Yes" for all the Related SVA Metering Systems.

The SMRS must, in circumstances where the derived market segment is valid, update to the new Market Segment and set the Market Segment Valid Flag to "Yes" and set the Market Segment Valid Flag Date. [BR-RS-125]

The SMRS must notify participants of any SVA Metering System where the Connection Type has changed using the IF/PUB-043. [BR-RS-125.1]

The SMRS must notify participants of any SVA Metering System where the Market Segment has changed using the IF/PUB-044. [BR-RS-126]

The SMRS must, in circumstances where the derived market segment is invalid, maintain the existing Market Segment and set the Market Segment Valid Flag to "No" and set the Market Segment Valid Flag Date. [BR-RS-127]

The SMRS must, for sites that are not unmetered and where there is no metering installed, continue to maintain the existing market segment until such time as either a Connection Type change or new metering is successfully applied to that site. During this time the Market Segment Valid Flag should be set to "Yes".

On completion of a Connection Type only change the Market Segment should be re-evaluated and set appropriately for the new Connection Type, even if there is no meter installed. Again, the Market Segment Valid Flag should be set to "Yes". [BR-RS-129]

The SMRS must not apply any segment based validation rules on receipt of a Supplier Appointment Request where the Appointment reason is "SEG". All other rules, as set out in the EMDS and Appendix 4 should be applied. [BR-RS-130]

The SMRS must, where the Appointment reason is SEG, only send a lapsed/rejected appointment notification to the Agent if it is [2 working days] beyond the appointment date, unless the appointment date is less than the system date and the Supplier requesting the appointment is not the current Supplier. [BR-RS-131]

The SMRS must allow a prospective SVA MOA to provide updated metering details for an SVA Metering System, via IF/PUB-005, where there is a prospective SVA MOA Appointment for that Metering System, the Appointment reason is "SEG" and the metering activity date is \geq the prospective appointment date [BR-RS-132]

The SMRS must, following re-evaluation of Market Segment, where any currently appointed Agent is no longer compatible with the revised Market Segment or the Market Segment Valid Flag is "No", auto de-appoint that Agent with an ETD of [Market Segment ETD - 1].

In the case of Related Metering Systems and Associated Import/Export Metering Systems, The SMRS must also de-appoint all secondary Related Metering Systems/ Associated Export Metering Systems when the Primary or Import Metering System is de-appointed. De-appointment should not be triggered by a secondary Related Metering System or an Associated Export Metering System. [BR-RS-134]

2.9.14 Advisory Notifications

The SMRS must notify the responsible Supplier of any SVA Metering System where there are missing Agent(s) on the SSD via IF/PUB-045. This notification should be re-triggered every [7 days] until all Agents are appointed. [BR-RS-128.1]

The SMRS must notify the responsible Supplier via IF/PUB-045 of any Metering Systems where the Market Segment Valid Flag is "No" for more than [2 days]. This notification should be re-triggered every [7 days] until Market Segment Valid Flag is "Yes" and continue even where there is a Change of Supplier. [BR-RS-128]

The SMRS must notify the responsible Supplier via IF/PUB-026 of any Metering System where the Consent Granularity is not valid for the combination of Domestic Premises Indicator, Market Segment and Energy Direction. This notification should be re-triggered every [7 days] until a valid Consent Granularity is set. [BR-RS-128.2]

2.9.15 Treatment of Related and/or Associated Import/Export Metering Systems

The SMRS must, after processing the prospective appointment queue each day, in cases where there are Related Metering Systems or Associated Import/Export Metering Systems, review for any Secondary Metering Systems/ Export Metering Systems that do not have the same Metering Service as the Primary Metering System or Associated Import Metering System. [BR-RS-128.3]

The SMRS shall publish a de-appointment notification via IF/PUB-037 for any Secondary Metering System or Associated Export Metering System which have a misaligned Metering Service. The Metering Service should be de-appointed with an EFD of D+1. [BR-RS-128.4]

The SMRS shall publish an appointment confirmation via IF/PUB-036 for any Secondary Metering System or Associated Export Metering System where the Metering Service needs to be aligned with the Primary/ Import Metering System. The shared Metering Service should be appointed with an EFD of D+2. [BR-RS-128.5]

The SMRS must, after processing the prospective appointment queue each day, in the case where there are Related Metering Systems or Associated Import/Export Metering Systems (Advanced and Unmetered only), review for any Secondary Metering Systems/ Export Metering Systems that do not have the same Data Service as the Primary SVA Metering System/ Associated Import SVA Metering System. [BR-RS-128.6]

The SMRS must publish a de-appointment notification via IF/PUB-037 for any Secondary Metering System or Associated Export Metering System with a misaligned Data Service. The Data Service should be de-appointed on D+1. [BR-RS-128.7]

The SMRS must publish an appointment confirmation via IF/PUB-036 for any Secondary SVA Metering System or Associated Export Metering System needing to be aligned with the Primary or Associated Import Metering System. The shared Data Service should be appointed with an EFD of D+2. [BR-RS-128.8]

3. Interface and Timetable Information

3.1 SMRS accesses Industry Standing Data

| REF | WHEN | ACTION | FROM | TO | INFORMATION REQUIRED | METHOD |
|---|---|---|------|-------|--|---|
| 3.1.1 [BP004 Step 136] [BR-DS-139] | Monthly on the scheduled ISD Publish Date | SMRS Receives notification of ISD Update on Publish or Re-publish. | ISD | SMRS | IF/PUB-047 Notification of the Publication of a Downloadable Asset | DIP Interface |
| 3.1.2 [BP004 Step135] [BR-DS-069] | Following 3.1.1 | SMRS Accesses ISD Update using Distribution Delivery URI | SMRS | ISD | ISD Data | Distribution Delivery URI |
| 3.1.3 [BP004 Step132] | Following 3.1.2 | SMRS Validates and, if valid, stores ISD Update | SMRS | | Internal Process | |
| 3.1.4 | If ISD is invalid and/or incomplete. | Send notification and await receipt of ISD Update – go back to 3.1.2 | SMRS | ISDM | P0035 Invalid Data. | Electronic or other method, as agreed. |
| 3.1.5 | Following 3.1.3 | Ensure all ISD affecting the accuracy of Settlement is accurately entered and used in performing its functions. | SMRS | | | Internal Process. |
| 3.1.6 [BP004 Step 136] | After re-publish of ISD if invalid. | SMRS Receives notification of ISD Update – return to step 3.1.1 | ISD | SMRS. | IF/PUB-047 Notification of the Publication of a Downloadable Asset | DIP Interface |

3.2 New Skeleton Record for SVA Metering System [BP001]

| REF. | WHEN | ACTION | FROM | TO | INFORMATION REQUIRED | METHOD |
|---|--|---|------|------|--|--------------------|
| 3.2.1 [BP001 Step 40] BR-RS-089 BR-RS-090 BR-RS-091 BR-RS-091.1 BR-RS-091.2 BR-RS-092 BR-RS-093 | On receipt of request from LDSO | SMRS creates Skeleton Record for new SVA Metering System. | LDSO | SMRS | Registration Data items in Appendix 4.1 required for the creation of a Skeleton Record where LDSO is the Data Master Where a default DUoS Tariff Id has been used for a new connection, the LDSO shall use this process to replace it with an actual DUoS Tariff Id where applicable. Where set as part of a Registration Transfer from SMRS to CMRS, the logical disconnection date should be one day before the Effective From Date in BSCP68 Section 3.1. | Internal Interface |
| 3.2.2 [BP001 Step 41] BR-RS-093.1 | Notify EES of Metering System Creation | SMRS issues IF/PUB-050 via the DIP to EES to notify the creation of the new SVA Metering System | SMRS | EES | IF/PUB-050 'EES Updates' | DIP Interface |

3.3 Change of Supplier or Initial Registration for SVA Metering System [BP001]

| REF | WHEN | ACTION | FROM | TO | INFORMATION REQUIRED | METHOD |
|---|--|--|------|--|--|--------|
| 3.3.1 [Step 75] BR-RS-005 BR-RS-006 | Within 1 hour of notification by the ERDS of a registration or switch (Change of Supplier) for an SVA Metering System. | Notify change of Supplier for MSID and SSD. SMRS sends IF/PUB-002 to prospective Supplier containing all current data held in SMRS to enable the Supplier to determine the correct Agents. | SMRS | New Supplier | IF/PUB-002 Notification to New Supplier of Site Information | |
| 3.3.2 [Step 95] | Following 3.3.1 | Follow process for Agent Appointment for SVA Metering System for installed Metering and Connection Type as set out in section 3.4. | | | | |
| 3.3.3 [Step 135] BR-RS-008 BR-RS-137 | Within 1 hour of notification by the ERDS of Secured Active status for an SVA Metering System. | SMRS publishes New Supplier information to the Supplier, LDSO, EES and BSC Central Systems. | SMRS | BSC Central Systems LDSO New/Initial Supplier EES | IF/PUB-001 Notification of Change of Supplier | |

3.4 Agent Appointment for SVA Metering System [BP002 & BP003]

| REF | WHEN | ACTION | FROM | TO | INFORMATION REQUIRED | METHOD |
|--|------------------------------------|--|----------------------------------|--|--|------------------|
| 3.4.1 [Step 40] BR-RS-043 BR-RS-044 | At any time | SMRS receives 'Supplier Appointment Request' and validates the content of the message in line with the Registration Validation Rules for Agent Appointments. | Supplier | SMRS | IF/PUB-031 Supplier Appointment Request | DIP Interface |
| 3.4.2 [Step 45] BR-RS-045 BR-RS-046 | Within 1 hour of 3.4.1 | SMRS responds to the 'Supplier Agent Appointment Request' with the appropriate response or Valid or Failed to the Supplier | SMRS | Supplier | IF/PUB-032 Response to Supplier App Request | DIP Interface |
| 3.4.3 [Step 60] BR-RS-049 BR-RS-048.1 | Within 1 hour of 3.4.1 after 3.4.2 | Where the Supplier Appointment Request is valid, SMRS sends 'Request for Agent Appointment' to the nominated Agent | SMRS | Data Service or Metering Service | IF/PUB-033 Request for Agent Appointment | DIP Interface |
| 3.4.4 [Step 80] | Within 1 hour of 3.4.3 | Agent sends response to the Appointment Request | Data Service or Metering Service | SMRS | PUB-034 Agent Response to Appointment Request | DIP Interface |
| 3.4.5 [Step 85] BR-RS-050 BR-RS-051 | Within 1 hour of 3.4.4 | SMRS manages the appointment responses from the Agent(s) and retains accepted responses in the background until the Effective from date when it will reflect as a live appointment | SMRS | | Agent Appointment information as set out in Appendix 4.1 | Internal Process |
| 3.4.6 [Step 90] | Within 1 hour of 3.4.4 after 3.4.5 | SMRS sends out all responses received from Agents back to Supplier and Agents. | SMRS | Data Service Metering Service Supplier | IF/PUB-035 Appointment Status Notification | DIP Interface |
| | | | | | | |

| REF | WHEN | ACTION | FROM | TO | INFORMATION REQUIRED | METHOD |
|---|------------------------------------|---|------|--|--|---------------|
| 3.4.7 [Step 100] BR-RS-054 BR-RS-055 BR-RS-056 BR-RS-057 BR-RS-058 BR-RS-059 BR-RS-060 BR-RS-061 BR-RS-062 BR-RS-063 | Following 3.4.6 | SMRS determines how to continue with Change of Agent event depending on EFF from date for the data service and COS date. For 'same day' or retrospective appointment events, the SMRS will process appointments on the day and move to step 3.4.13. For prospective appointments, the SMRS will hold these in a queue and re-process daily after ERDS updates have been received or until the Agent's 'eff from date' comes into effect. If the appointment does not correspond with an ERDS Supplier registration, SMRS will Lapse the appointment, meaning the appointment is no longer valid and the existing data service will remain appointed. | SMRS | | | DIP Interface |
| 3.4.8 [Step 130] BR-RS-064 BR-RS-065 | By 21:00 hrs on the same day | SMRS issues de-appointment notification to the previous data service after Notification of ERDS Secured Active status is received or the prospective Data Service EDS is reached | SMRS | Old Agents | IF/PUB-037 Notification of Service De-Appointment | DIP Interface |
| 3.4.9 [Step 210] BR-RS-066 | By 21:00 hrs on the same day | SMRS issues lapsed notification where no ERDS Secured Active notification is received for the appointment date or SMRS has a new Agent Appointment that supersedes the open prospective appointment | SMRS | New Agents Supplier | IF/PUB-035 Appointment Status Notification | DIP Interface |
| 3.4.10 [Step 250] BR-RS-067 | By 21:00 hrs on the same day | SMRS issues confirmation to Agent that their appointment is now active and sends Smart Meter Technical Details held in registration. SMRS shares the Metering Service Id with the Data Service Agent and vice versa. | SMRS | Data Service Supplier LDSO Metering Service EES | IF/PUB-036 Notification of Appointment & Supporting Info | DIP Interface |

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| REF | WHEN | ACTION | FROM | TO | INFORMATION REQUIRED | METHOD |
|--|------------------------------------|--|---|---|--|---------------|
| 3.4.11 [Step 720] BR-RS-069 BR-RS-073 | By 21:00 hrs on the same day | SMRS automatically publishes de-appointment(s) with the correct reason code via IF/PUB-037 for Associated Export or Related Metering Systems. The same new Agent and effective date should be notified. | SMRS | Data Service Metering Service Supplier | IF/PUB-037 Notification of Service De-Appointment | DIP Interface |
| 3.4.12 [Step 770] BR-RS-070 BR-RS-074 | By 21:00 hrs on the same day | SMRS automatically publishes an appointment confirmation via IF/PUB-036 to the Associated <u>Export</u> or Related Metering System(s). The same new Agent and effective date should be notified. | SMRS | Data Service Metering Service Supplier | IF/PUB-036 Notification of Service App. & Supporting Info | DIP Interface |
| 3.4.13[Step 910] BR-DS-031 BR-DS-035 | At any time | Where relevant Agent issues a Customer Direct Contract Advisory/Cancellation via IF/PUB-038 for each Metering System that forms part of the contract, including the contract end date. | Data Service and/or Metering Service | SMRS | IF/PUB-038 Customer Direct Contract Advisory | DIP Interface |
| 3.4.14 [Step 930] BR-RS-076 BR-RS-077 | Within 1 hour of 3.4.13 | Receive Direct Customer Contract Advisory notification(s) and maintain Direct Customer Contract Advisory record. Obtain and publish acceptance and/or rejections. | SMRS | Data Services Supplier EES | IF/PUB-039 Customer Direct Contract Advisory Response | DIP Interface |

Associated Export Metering Systems in the Smart Segment will have automatic appointments and de-appointments applied to the Metering Service Appointment only

3.5 Update of SMRS Registration Data by Licensed Distribution System Operator [BP010]

| REF. | WHEN | ACTION | FROM | TO | INFORMATION REQUIRED | METHOD |
|---|--|--|------|--|---|--|
| 3.5.1 | As soon as possible and in any event within 5 WD of: (i) the effective date of the change; or (ii) notification that a change is required if this occurs after the effective date of the change. | Notify any changes to the data items (and corresponding dates from which those changes are effective) for which the LDSO is responsible according to Appendix 4.1. | LDSO | SMRS | Changes to Metering System data listed in Appendix 4.1 where the LDSO is the Data Master. | Electronic or other method, as agreed. |
| 3.5.2 | Following 3.5.1 | Perform validation checks as set out in Appendix 4.3 (e.g. that data items are valid as published in ISD). | SMRS | | Appendix 4.3 – Data Validation. | Internal Process. |
| 3.5.3 | Following 3.5.2 | Update SMRS and notify updates to relevant parties | SMRS | Supplier LDSO Metering Service Data Service EES | IF/PUB-018 Notification of Registration Data Item Changes | DIP Interface |
| 3.5.4 [Step 870] | At any time | Where LDSO updates Import/Export Association where change identified | LDSO | SMRS | Data Items associated with Import/Export Association(s) | Internal Interface |
| 3.5.5 [Step 880] BR-RS-071.7 BR-RS-071.6 | Within 1 hour of 3.5.4 | SMRS validates Import/Export notification as per Validation rules | SMRS | | | Internal Process |
| 3.5.6 [Step 890] BR-RS-071.7 BR-RS-071.8 | Within 1 hour of 3.5.4 | SMRS updates SMRS and notifies updates Association information. | SMRS | Supplier LDSO Metering Service Data Service EES | IF/PUB-020 Maintain Metering System Relationships | |

3.6 Update of SMRS Registration Data by Supplier [BP010]

| REF. | WHEN | ACTION | FROM | TO | INFORMATION REQUIRED | METHOD |
|--|---|--|----------------------------------|---|---|-------------------|
| 3.6.1 [Step 660] [Step 750] | As soon as possible and in any event within 5 Working Days of (i) the effective date of the change; or (ii) notification that a change is required if this occurs after the effective date of the change. | Notify MSID specific changes made by Supplier. Where the effective date of the change is before the current effective date(s) in SMRS, the Supplier shall act in accordance with the procedures in BSCP604. | Current and / or future Supplier | SMRS | IF/PUB-025 Supplier Updates to Registration. Data items listed in Appendix 4.1 | DIP Interface |
| 3.6.2 | Within 1 hour of receipt of data. | Perform validation checks as set out in Appendix 4.3 (e.g. data items are valid as published in ISD). | SMRS | | Appendix 4.3 – Data Validation. | Internal Process. |
| 3.6.3 [Step 690] [Step 780] | Immediately after 3.6.2, if file is invalid | Notify Supplier of receipt of invalid data. Changes should not be rejected for late receipt unless received later than 5 WD before the Final Reconciliation Settlement Run, in which case the SMRS may reject | SMRS | Sending Supplier | IF/PUB-026 Notification of Supplier Data Changes | DIP Interface |
| 3.6.4 [Step 700] [Step 790] BR-RS-071.9 BR-RS-071.10 BR-RS-071.11 BR-RS-071.12 | Immediately after 3.6.2, if file is valid | Update database and notify parties. | SMRS | Current and / or future Supplier Data Service Metering Service EES | IF/PUB-026 Notification of Supplier Data Changes | DIP Interface |

3.7 Update to Meter Technical Details (MTDs) by SVA MOA

| REF. | WHEN | ACTION | FROM | TO | INFORMATION REQUIRED | METHOD |
|--|--|--|---------|--|--|------------------|
| 3.7.1 [Step 95] BR-MS-058 BR-MS-058.3 BR-RS-108 BR-RS-108.1 | At any time within or up to [x] working days after a valid SVA MOA Appointment | SVA MOA sends IF/PUB-005 to SMRS to update new MTDs | SVA MOA | SMRS | IF/PUB-005 MTD Updates to Registration | DIP Interface |
| 3.7.2 [Step 100] BR-RS-109 | Within 1 hour of 3.7.1 | SMRS validates MTD update using validation rules If valid, SMRS updated with new MTDs | SMRS | | | Internal Process |
| 3.7.3 [Step 135] BR-RS-110 | Within 1 hour of 3.7.1 | Where update fails validation, SMRS sends rejection back to SVA MOA with the reason as why it has been rejected. | SMRS | SVA MOA | IF/PUB-006 Notification of MTD Updates | DIP Interface |
| 3.7.4 [Step 150] BR-RS-111 | Within 1 hour of 3.7.1 | Following successful update, SMRS updated with new metering details and publishes confirmation to other parties | SMRS | SVA MOA LDSD Supplier Data Service EES | IF/PUB-006 Notification of MTD Updates | DIP Interface |
| 3.7.5 | Following 3.7.5 | Re-evaluate Market Segment based on new metering details as set out in section 3.11. | SMRS | | | Internal Process |

3.8 Update to Energisation Status by Metering Service [BP008]

| REF. | WHEN | ACTION | FROM | TO | INFORMATION REQUIRED | METHOD |
|--|---------------------------------------|--|------------------|---|--|------------------|
| 3.8.1 [Step 80] [BR-MS-049] [BR-RS-104] | Following physical meter or site work | Metering Service updates SMRS with new Energisation Status | Metering Service | SMRS | IF/PUB-007 Update of Change of Energisation Status Outcome | DIP Interface |
| 3.8.2 [Step 110] [BR-RS-105] | Within 1 hour of 3.8.1 | SMRS validates the energisation status change as per the registration validation rules If the update is valid, SMRS is updated to reflect the new energisation status | | | | Internal Process |
| 3.8.3 [Step 120] [BR-RS-106] | Within 1 hour of 3.8.1 | If the update is invalid, SMRS rejects the new Energisation Status and sends this back to the Metering Service, along with the reason why this has been rejected | SMRS | Metering Service | IF/PUB-008 Notification of Change of Energisation Status | DIP Interface |
| 3.8.4 [Step 135] BR-RS-137 | Within 1 hour of 3.8.1 | If valid, SMRS publishes updated energisation status to confirm that the change has been applied. This update is also published to other subscribed parties. | SMRS | Metering Service Supplier LDSO Data Service BSC Central Systems EES | IF/PUB-008 Notification of Change of Energisation Status | DIP Interface |

3.9 Change of Connection Type for SVA Metering System [BP011]

| REF. | WHEN | ACTION | FROM | TO | INFORMATION REQUIRED | METHOD |
|---|--|--|------|------------------------------|--|------------------|
| 3.9.1 [Step 220] BR-LD-051 BR-LD-052 | Following physical work or on notification of an incorrect Connection Type | LDSO notifies SMRS of new Connection Type. | LDSO | SMRS | Internal message | Internal Process |
| 3.9.2 [Step 225] BR-RS-125.1 | Within 1 hour of 3.9.1 | Update new Connection Type and issue IF/PUB-043 to update relevant parties of the change | SMRS | Supplier BSC Central Systems | IF/PUB-043 Notification of Change in Connection Type | DIP Interface |
| 3.9.3 [Step 226] | Following 3.9.2 | Re-evaluate Market Segment based on new Connection Type using ISD | SMRS | | | Internal Process |
| 3.9.4 | Following 3.9.3 | If a change is required to Market Segment, proceed to section 3.11 | SMRS | | | Internal Process |

3.10 Disconnection and Registration Deactivation of an SVA Metering System [BP-007]

| REF | WHEN | ACTION | FROM | TO | INFORMATION REQUIRED | METHOD |
|---|--|--|------|---|---|--|
| 3.10.1 [Step 65] BR-LD-015 BR-LD-016 BR-LD-017 BR-LD-018 | At any time following physical disconnection. | LDSO notifies the SMRS that the Metering System has been disconnected | LDSO | SMRS | | Internal interface or alternative method |
| 3.10.2 [Step 70] BR-RS-097 BR-RS-098 BR-RS-099 BR-RS-137 | Within 1 hour of 3.10.1 | SMRS notifies parties that the Metering System has been de-energised and disconnected. | SMRS | Supplier LDSO EES BSC Central Systems | IF/PUB-008 Notification of Change of Energisation Status IF/PUB-009 Notification of Disconnection / De-Registration | |
| 3.10.3 [Step 155] BR-RS-102 BR-RS-103 BR-RS-102.1 | Following 3.10.2 and within 1 hour of receipt of ERDS notification of successful Registration Deactivation in accordance with the REC. | SMRS sends de-appointment notification to Supplier and Agents | SMRS | Supplier Data Service Metering Service | IF/PUB-037 Notification of De-Appointment IF/PUB-009 Notification of Disconnection / De-Registration | |

3.11 Change of Market Segment for SVA Metering System [BP011]**[Under consideration for a separate BSCP covering all impacted roles]**

| REF. | WHEN | ACTION | FROM | TO | INFORMATION REQUIRED | METHOD |
|--|--|---|------|--------------------------|--|------------------|
| 3.11.1 [Step 251] | Following Meter Exchange or Change of Connection Type | Re-evaluate Market Segment following change in Connection Type or an update of MTD information | SMRS | | | Internal Process |
| 3.11.2 [Step 305] BR-RS-022 BR-RS-131 BR-RS-033 BR-RS-067 | Following 3.11.1 and on receipt of a prospective Appointment Request as set out in section 3.4 with an event type of 'seg' | For prospective appointments, SMRS holds in a queue and re-processes daily after ERDS Secured Active notifications are received or until the old Agents' EFD comes into effect. If appointment does not correspond with ERDS updates, the Agents' appointments will become Lapsed. | SMRS | | | |
| 3.11.3 [Step 315] | Following 3.11.2 and when Change of Market Segment has been successfully updated | SMRS de-appoints old Agents for the period up to the Change of Market Segment date. | SMRS | Old Agents | IF/PUB-037 Notification of De-Appointment | DIP Interface |
| 3.11.4 [Step 360] | Following 3.11.3 and when Change of Market Segment has been successfully updated | SMRS issues confirmation to New Agents that their appointment is now effective and sends the MTDs held in SMRS, along with Ids of other Agents | SMRS | Supplier New Agents | IF/PUB-036 Notification of Appointment & Supporting Info | DIP Interface |
| 3.11.5 [Step 365] | Following 3.11.3 where there is an invalid market segment after 2 Working Days | SMRS issues a lapsed notification | SMRS | New Agents Old Agents | IF/PUB-035 Proposed Appointment Request Outcome | DIP Interface |

4. Appendices

4.1 Interface Validation Rules

4.1.1 Sequencing of Messages

On a Change of Supplier where the same Agent is being appointed as in the previous Supplier Registration, SMRS will send an IF/PUB-037 to de-appoint that Agent for the old Supplier's period of Supply and subsequently an IF/PUB-036 appointment confirmation for the same Agent effective from the new Supplier's period of Supply.

4.1.2 Auto De-appointment of Agents

SMRS will initiate 'Auto De-Appointment' of Agents via IF/PUB-037 following receipt of a 'SecuredActive' or 'De-Registration' Notification from CSS; or the successful appointment of a new Agent in accordance with section 3.4.

4.1.3 Appointments - Dates, Gaps and Alignment

SMRS will ensure that there are no gaps in Appointment coverage during any given period of supply, such that Agent Appointment Start Dates align either with SSD or at least the day following the appointment start date of the previous Agent.

4.1.4 Appointments - Changes, Cancellation and Lapsing

In situations where Agent Appointment(s) are received and Accepted, but for any unforeseen reason (Customer Cancellation, Objection, etc.) the Metering System does not transfer successfully to that Supplier, SMRS will automatically cancel or 'Lapse' any appointment requests that it cannot match with a successful Secured Active notification from CSS. SMRS will notify the Supplier and impacted Agent(s) of this outcome via IF/PUB-035 and take no further action until a new Appointment Request is received via IF/PUB-031 linked to a re-attempted Switch Request.

When processing appointments in order to make them active, SMRS shall use the most recently received IF/PUB-031 from that Supplier and IF/PUB-034 from that Agent and 'lapse' all previous Appointment requests.

Any changes required post activation of the Appointment would need to follow section 3.4 'Agent Appointment for SVA Metering System' in this BSCP.

4.1.5 Queuing of Prospective Appointments - Processing Rules

SMRS must hold all appointments which have been accepted by Agents in a Prospective Appointments Queue.

'On- the- Day' and 'Retro' appointments must be processed as soon as possible. Queued appointments shall be processed as part of SMRS end of day activity, which will match prospective appointments with incoming Secured Active Notifications.

- Rule 1: If Supplier Id + Appointment Service Start Date = Newly Secured Supplier Id + Supplier Start Date
- Rule 2: If Supplier Id + Appointment Service Start Date = Existing Supplier Id + Service Start Date = (sysdate+1 and < End Supply Date)

Prospective Appointments matching Rule 1 & Rule 2 shall be 're-validated', such that those which fail re-validation are 'Lapsed' via IF/PUB-035, and those which pass re-validation are made 'Active' and notified via IF/PUB-036

- Rule 3: If Supplier Id + Appointment Service Start Date = Existing Secured Supplier Id + Appointment Start Date >= End Supply Date

Prospective Appointments matching Rule 3 will be considered expired and Lapsed Notification sent to supplier, as they no longer cannot take effect (IF/PUB-035)

- Rule 4: If App Scenario = 'SEG' System Date > MAX (MS Prop EFD + 3 working days, date of receipt of IF-034 + 3 working days)

Appointments meeting Rule 4 have expired and shall be 'Lapsed' (IF/PUB-035)

All remaining 'Unmatched Prospective Appointments' will remain pending in the queue to be matched in future days.

4.1.6 Validation Rules Re-Applied to 'Queued' Appointments

SMRS shall re-validate Queued Prospective Appointments before they are made Active, in case the circumstances of a Metering System have changed between when the Appointment was first assessed and accepted by SMRS and when it is processed from the queue.

SMRS shall carry out automatic alignment of Agent Appointments for Related Metering Points and Associated Import/Export Metering Systems which have been formally linked by the relevant Data Master. In such cases, depending on the Market Segment, Agent Appointments will be automatically aligned to that of the Primary (for Related) or the Associated Import (for Import/Export) Metering System.

SMRS shall consider an Agent Appointment Acceptance on either a Primary or Associated Import MSID as acceptance of appointment for all Metering Systems in the group. For Related Metering Points, the Consent Granularity specified by the supplier in the IF/PUB-031 will be applied to all Metering Systems in that Related Metering Points group. If there is a requirement for any individual Metering Systems in the group to have a different Consent Granularity this would need to be set using IF/PUB-025 following acquisition of the Metering System by the Supplier.

SMRS shall issue IF/PUB-036 Appointment Notifications and the corresponding IF/PUB-037 De-appointment Notifications for each Metering System in a Related or Import/Export Associated group.

4.1.7 Change of Segment and/or Connection Type

In circumstances where a Change of Segment and/or a Change of Connection Type is required, these will be identified by Appointment Scenario 'SEG' to allow additional time (Appointment EFD +3 working days or IF-034 receipt date + 3 working days, whichever is the later of the two) for the associated processes to complete.

Following these updates, SMRS will re-evaluate the Segment once updated, such that when the Appointment notifications come to be processed they are appropriate for the new Segment and take effect from the original Agent Appointment's EFD.

4.1.8 Reminder Notifications

SMRS will issue reminders to Suppliers, every 7 days, in instances where there is a data inconsistency issue. The three scenarios where reminders will be issued are:

1. Missing Agent(s)
2. Consent Granularity inconsistent with Market Segment
3. Invalid Market Segment (Connection Type/Meter Type/Market Segment invalid)

4.1.9 SSC & Profile Class Updates

Provision of SSC Id and Profile Class Id is mandatory for Traditional Metering Systems, and optional for Smart and Advanced Metering Systems. SMRS must populate these values into all relevant outbound messages where they are available.

4.1.10 Interface Specific Processing Rules

SMRS should apply the following rules when processing each of the interfaces listed.

IF/PUB-005 MTD Updates to Registration

For all MTD Update Events

The MPAN Status for the Metering System must not be Disconnected* (Terminated)

*Where the Event is a Meter Removal, the IF-005 should still be accepted if MPAN Status is 'Disconnected' to allow meter removal after the disconnection. The removal date can be prior to, on, or after the disconnection date for all Events

The sending Metering Service must be currently appointed or hold a valid appointment for the Date of Meter Installation

The currently appointed Metering Service can set the Date of Meter Installation within their appointment or any previous Metering Service appointment period

If the sender is the previous Metering Service, then the Update must be sent within 10 working days of the end of their appointment period

If the sender is not the previous Metering Service, then the sending Metering Service must be currently appointed or must hold a prospective 'SEG' appointment

Date of Meter Installation cannot be null or future dated

Date of Meter Installation must be greater or equal to the MSID creation date

Date of Meter Removal cannot be future dated or earlier than the Date of Meter Installation for the same Meter Id (Serial Number)

Meter Id must not be already installed at a Metering System

Meter Location must be Valid

Meter Type must be valid in ISD

Where the Meter Type is not Smart, IHD Install Status must not be populated.

IHD Install Status must be valid (I = installed, D = declined, E = existing, F = failed)

IHDI EFD must not be future dated

IHDI EFD must not pre-date meter Installation

IHDI EFD must not be prior to registration SSD

IHDI EFD must be greater than the last IHDI EFD

Where the Meter Type is not Smart, ESME Id must NOT be populated

Where the Meter Type is Smart, ESME Id must be populated

ESME Id must be in the defined format XX-XX-XX-XX-XX-XX-XX-XX

ESME Id must not match that of any Active/Installed Meter (unless that same Meter is linked or shared across other Metering Systems, i.e. Related or Associated)

If the Meter Type is Smart, Number of Displayed Register Digits must be populated

Where the Meter Type is S1, the Number of Displayed Register Digits must be 5 or 6

Where the Meter Type is S2A, S2AD, S2ADE, 2ADF, 2ADEF, 2AEF, 2AF, S2B, S2BD, S2BDE, 2BF, 2BDF, 2BDEF or 2BEF the value must be 5.

Where the Meter Type is prefixed with 'S2C' the value must be 6.

Where the Meter Type is 2CDEF, 2CF, 2CDF or 2CEF the value must be 6

Number of Displayed Register Digits must be populated for Smart Meter Types

Number of Displayed Register Digits must be absent for non-Smart Meter Types

Meter Asset Provider (MAP) Id must be valid in ISD for the EFD provided

MAPA EFD cannot be in the future or earlier than the Date of Meter Installation

MAPA EFD cannot be after the removal date of the Meter

Where the Event is a Meter Exchange or a Meter Installation

The Date of Meter Installation must be within the sender's Appointment period

Modified Meter Id must not be included

MAPA EFD must equal the Date of Meter Installation

Where the Event is a Meter Exchange or a Meter Removal

Meter Removal Date must be within the sending Metering Service's Appointment period or a ~~proposed future~~ previous Appointment period

Removed Meter Id must exist for the Metering System and be installed

Meter Removal Date/Time must be populated (i.e. not null).

Where the Event is a Meter Exchange

The Date of Meter Installation of a new Meter must be on or later than the Date of Meter Removal of the old Meter

Where the Event is a Meter Update or a Meter History Update

If a modified Meter Id is included, then the Date of Meter Installation must be the same as the current Date of Meter Installation

Modified Meter Id must be unique at the MSID and not match the current Meter Id

If both Meter installation/update block and Meter removal groups in the IF-005 are included, the Meter Id in each group should be the same

Each MAPA EFD must not be prior to MAPA EFD in previous block

MAPA EFD notified in message cannot be prior to the current MAPA EFD

Where the Event is a Meter Update

Meter Id must match the currently installed Meter at the Metering System

Meter Removal Date/Time must be populated (i.e. not null)

If the Meter does not exist in SMRS, then the Date of Meter Installation must be prior to the current Metering Service Appointment EFD in SMRS

If applying an installation, only one MAP Id must be provided for that Meter

For an installation the Modified Meter Id must be null

For an installation, the first MAPA EFD must equal the Date of Meter Installation

IF/PUB-007 Change of Energisation Status Outcome

Where the Event is an Energisation Status Change

The sending Metering Service must be currently appointed or hold a valid appointment for the Energisation Status EFD provided

If the sender is a previous Metering Service (utilising their 10 day update window) then the Energisation Status EFD must fall within their Appointment period

IF/PUB-019 Maintain Metering System Relationships

Neither MSID in the message can be subject to an active Switch Request
Neither MSID in the message can be subject to an in-flight Agent Appointment
There must be no duplication of MSIDs within the same message

Where the Event is the Creation of Related Metering Point Relationship

Only the Registered Supplier can make changes to MSID Relationships
All provided MSIDs must not already be part of a Related MPAN group
Both provided Related Metering Points must be Import Metering Systems
The notified Primary must not be the Primary MSID in an existing Relationship
The Secondary MSID(s) must not already be linked to a different Primary

Where the Event is the Removal of a Related Metering Point Relationship

The provided Primary must be the Primary MSID for the given Relationship
The Primary must not be the Primary in an existing Related MSID group
The provided Secondary MSID(s) must be linked to the provided Primary MSID

IF/PUB-025 Supplier Updates to Registration

The sending Supplier must be the current Registered Supplier
CSS Registration Id must be valid and relate to the correct Supplier Registration

Where the Event is to set or update the Consent Granularity

The provided Consent Granularity must be valid in ISD for the current combination of Energy Direction and Domestic Premises Indicator

The Consent Granularity EFD must fall within the notifying Supplier's Registration period and be contiguous with any previous Consent Granularity update(s)

Where the Event is an update to IHD Install Status

IHD Install Status must only be provided where the Meter Type is Smart, and must be null for all other Meter Types

IHDI EFD must fall within the sending Supplier's Registration period

Where the Event is an update to the SMSO Id

SMSO Id must only be populated if the Metering System's Market Segment is Smart

SMSO EFD cannot be earlier than the Supplier's SSD or in the future

SMSO EFD must be greater than the previous SMSO's EFD (and ETD)

SMSO Effective from Date must not be more than the retrospective change period

(defaulted to 5 days) prior to the date of receipt of the notification

SMSO Id must be valid in ISD for the notified EFD

Where the Event is an update to SSC and/or Profile Class

The provided SSC Id and/or Profile Class Id must be valid in IF/PUB-025

SSC Id must not be null for Traditional Meter Types

The SSC Id and/or Profile Class Id update must be within the Supplier's Registration

The SSC Id and/or Profile Class Id update must not be prior to the latest currently

held value for SSC Id and/or Profile Class in SMRS or in the future

IF/PUB-031 Supplier Agent Appointment Request

Where the Event is a Data Service or Metering Service Appointment Request

The Proposed Data Service and/or Metering Service Id must be valid in ISD and match the Agent's associated DIP Id

For a Data Service Appointment, that Supplier's Nominated Smart Meter Data Retriever (SMDR) Id must match the associated DIP Id of that SMDR.

The CSS Registration Id must be valid and relate to the correct Supplier Registration.

For Appointment Scenarios 'CSP' or 'USP', the CSS Registration Request Id must be valid and associated with an active Switch for the sending Supplier

For an Appointment Scenarios of 'COS', the CSS Registration Request Id must be valid and associated with a pending Switch for the sending Supplier

For an Appointment Scenarios of 'SEG', the CSS Registration Request Id must be valid and associated with either an active or pending Switch for the sending Supplier

The sending Supplier's Supplier Id must match the Supplier Id associated with the CSS Registration Request Id

SMRS must check for subsequent Appointments already queued, e.g. where the sender Timestamp is prior to the Sender Timestamp of an existing Proposed Appointment for the same Metering System, Registration Id and Supplier Start Date

Where an Appointment is future dated, the proposed Appointment EFD must be within 28 calendar days of the date of receipt.

For Appointment Scenarios 'USP' or 'CSP', the Sending Supplier must be the currently Registered Supplier

For Appointment Scenario 'USP', the proposed Agent Id in the Request must match the currently appointed Agent with the same Appointment EFD

For Appointment Scenario 'CSP', the proposed Agent Id in the Request must NOT be the currently appointed Agent and must have a later Appointment EFD

Where the Event is a Metering Service or Data Service Appointment and the Metering System's Market Segment is not 'Smart'

The Metering System must not be an Associated Export MSID or a Secondary Related Metering System in an existing relationship

For all Appointment Scenarios other than 'SEG', the Metering Service Id and/or Data Service Id must be valid in ISD for the current Market Segment.

Where the Event is a Data Service Appointment Request

Consent Granularity must be a valid value for the Market Segment

Except where the Appointment Scenario is "SEG", the proposed Consent Granularity must be valid in ISD for the currently effective combination of Energy Direction and Domestic Premises Indicator

Where the Event is a Data Service Appointment Request

The proposed SMDR EFD must fall within the Supplier's Registration period, be after any existing SMDR appointments, and be contiguous with the most recent one.

The SMDR Id must be valid in ISD.

If the Appointment Scenario is "SEG" and sending Supplier is the current Supplier, the Proposed Data Service must be valid for the target Market Segment.

Where the Event is a Metering Service Appointment

Where the Connection Type is Unmetered, the correct UMSO must be requested for the relevant Distribution area based on the Distributor Short Code

If the Appointment Scenario is "SEG" and sending Supplier is the current Supplier, the Proposed Metering Service must be valid for the target Market Segment.

IF/PUB-034 Agent Appointment Request Response

The Proposed Data Service or Metering Service Id must be valid in ISD and match that received from the expected responding Agent.

The Supplier Nominated or SDS Nominated SMDR Id must be valid in ISD

The Data Service must be appointed for the relevant period when notifying a change to the SMDR Id and that the SMDR Id must be valid in ISD.

The CSS Registration Id provided in the Response must match that associated with the current active Supplier Registration.

The SMDR effective period must fall wholly within the relevant Supplier Registration and associated Data Service Appointment period.

IF/PUB-038 Customer Direct Contract Advisory

Where the Event is to notify a new Customer Direct Contract

There must not be an existing active Customer Direct Contract Advisory Notification that has not yet expired.

Where the Event is to remove or terminate an existing Customer Direct Contract

The sending Metering Service or Data Service must be eligible to amend the Customer Direct Contract Advisory information.

4.2 SMRS inbound and outbound Interfaces

4.2.1 DIP Interfaces received by the SMRS

| Interface ID | Interface Name | FROM |
|-------------------|--|------------------------------------|
| IF/PUB-005 | MTD Updates to Registration | Metering Service (SVA MOA only) |
| IF/PUB-007 | Change of Energisation Status Outcome | Metering Service (SVA MOA or UMSO) |
| IF/PUB-019 | Maintain MPAN Relationships | Supplier |
| IF/PUB-025 | Supplier Updates to Registration | Supplier |
| IF/PUB-031 | Supplier Agent Appointment Request | Supplier |
| IF/PUB-034 | Agent Appointment Request Response | Metering Service, Data Service |
| IF/PUB-038 | Customer Direct Contract Advisory | Metering Service, Data Service |
| <u>IF/PUB-040</u> | <u>Notification of [Calculated] Annual Consumption</u> | <u>BSC Central Systems</u> |

4.2.2 DIP Interfaces sent by the SMRS

| Interface ID | Interface Name | TO |
|--------------|---|--|
| IF/PUB-001 | Notification of Change of Supplier | Supplier, LDSO, BSC Central Systems |
| IF/PUB-002 | Notification to New Supplier of Site Information | Supplier |
| IF/PUB-006 | Notification of MTD Update to Registration | SVA MOA, Data Service, Supplier, LDSO, EES |
| IF/PUB-008 | Notification of Change of Energisation Status | Metering Service, Data Service, Supplier, LDSO, BSC Central Systems, EES |
| IF/PUB-009 | Notification of Disconnection / De-Registration | Supplier, LDSO, BSC Central Systems, EES |
| IF/PUB-018 | Notification of Registration Data Item Changes | Metering Service, Data Service, Supplier, BSC Central Systems, EES |
| IF/PUB-020 | Maintain MPAN Relationships Outcome | Supplier, LDSO, EES |
| IF/PUB-026 | Notification of Supplier Data Change | Metering Service, Data Service, Supplier, LDSO, BSC Central Systems, EES |
| IF/PUB-032 | Supplier Agent Appointment Response | Supplier |
| IF/PUB-033 | Request for Agent Appointment | Metering Service, Data Service |
| IF/PUB-035 | Appointment Status Notification | Metering Service, Data Service, Supplier |
| IF/PUB-036 | Notification of Agent Appointment & Supporting Info | Metering Service, Data Service, Supplier, LDSO, BSC Central Systems, EES |
| IF/PUB-037 | Notification of Agent De-Appointment | Metering Service, Data Service, Supplier, LDSO, EES |
| IF/PUB-039 | Customer Direct Contract Advisory Response | Metering Service, Data Service, Supplier, EES |
| IF/PUB-043 | Notification of Change of Connection Type | Metering Service, Data Service, Supplier, LDSO, BSC Central Systems, EES |
| IF/PUB-044 | Notification of Change of Segment | Metering Service, Data Service, Supplier, LDSO, BSC Central Systems, EES |
| IF/PUB-045 | Reminder Notification | Metering Service, Data Service, Supplier |
| IF/PUB-050 | EES Updates | EES |

4.2.3 Interface Processing Times

| Trigger Event | Trigger Source | Trigger Interface | Response Time | Outbound Interface | Recipients |
|---|-------------------------|-------------------|---------------|--------------------|--|
| Receipt of Pending Switch Notification via the ERDS | ERDS | Internal | 1 hour | IF/PUB-002 | Supplier |
| Receipt of Secured Active Notification via the ERDS | ERDS | Internal | 1 hour | IF/PUB-001 | Supplier LDSO BSC Central Systems |
| Update to DUoS Tariff Id | LDSO | Internal | <u>1 hour</u> | IF/PUB-018 | Supplier BSC Central Systems |
| Update to Energy Direction | LDSO | Internal | <u>1 hour</u> | IF/PUB-018 | Supplier Metering Service Data Service LDSO BSC Central Systems |
| Update to Metered Indicator | LDSO | Internal | <u>1 hour</u> | IF/PUB-018 | Supplier Metering Service Data Service LDSO BSC Central Systems |
| Update to Related MPAN data | Supplier | Internal | <u>1 hour</u> | IF/PUB-018 | Supplier Metering Service Data Service LDSO BSC Central Systems |
| <u>MTD Updates to Registration</u> | <u>Metering Service</u> | <u>IF/PUB-005</u> | <u>1 hour</u> | <u>IF/PUB-006</u> | <u>Supplier</u> <u>Metering Service</u> <u>Data Service</u> <u>LDSO</u> <u>BSC Central Systems</u> |

Data received after 23:00hrs will be made available to other parties (as applicable) by the next Working Day in accordance with section 2.3.

| <u>Trigger Event</u> | <u>Trigger Source</u> | <u>Trigger Interface</u> | <u>Response Time</u> | <u>Outbound Interface</u> | <u>Recipients</u> |
|--|-------------------------|--------------------------|------------------------------|---------------------------|--|
| <u>Change of Energisation Status Outcome</u> | <u>Metering Service</u> | <u>IF/PUB-007</u> | <u>1 hour</u> | <u>IF/PUB-008</u> | <u>Supplier</u> <u>Metering Service</u> <u>Data Service</u> <u>LDSO</u> <u>BSC Central Systems</u> |
| <u>LDSO updates Registration Data</u> | <u>LDSO</u> | <u>Internal</u> | <u>1 hour</u> | <u>IF/PUB-018</u> | <u>Supplier</u> <u>Metering Service</u> <u>Data Service</u> <u>BSC Central Systems</u> |
| Update to IHD information | Supplier | IF/PUB-025 | <u>1 hour</u> | IF/PUB-026 | Supplier |
| Update SMSO Id | Supplier | IF/PUB-025 | <u>1 hour</u> | IF/PUB-026 | Supplier Metering Service Data Service |
| Updated Import / Export Association | Supplier | IF/PUB-025 | <u>1 hour</u> | IF/PUB-026 | Supplier Metering Service Data Service LDSO |
| Receipt of Agent Appointment Request | Supplier | IF/PUB-031 | 1 hour | IF/PUB-032 | Supplier |
| Receipt of Agent Appointment Request | Supplier | IF/PUB-031 | 1 hour | IF/PUB-033 | New Agent(s) |
| Receive Agent Appointment Validation Response | Agent | IF/PUB-034 | 1 hour | IF/PUB-035 | Old Agent(s) Supplier |
| Receipt of Secured Active Notification via the ERDS where appointment is not confirmed | ERDS | Internal | By 21:00 hrs on the same day | IF/PUB-035 | New Agent(s) Supplier |
| Receipt of Secured Active Notification via the ERDS where appointment is confirmed | ERDS | Internal | By 21:00 hrs on the same day | IF/PUB-036 | New Agent(s) Supplier LDSO |
| Receipt of Secured Active Notification via the ERDS where appointment is confirmed | ERDS | Internal | By 21:00 hrs on the same day | IF/PUB-037 | Old Agent(s) |

4.3 Creation of a Skeleton Record for a Metering System

When creating a Skeleton Record for a New SVA Metering System in accordance with section 3.2 of this BSCP, the below data items must be provided by the LDSO:

| <u>EMDS Id</u> | <u>Legacy J-Ref</u> | <u>Data Item Name</u> |
|--------------------------|----------------------|--|
| <u>DI50003</u> | <u>J0003</u> | <u>Distributor Id + Unique Reference + Check Digit</u> |
| <u>DI50028</u> | <u>J0066</u> | <u>GSP Group Id</u> |
| <u>DI50162</u> | <u>J0306</u> | <u>Effective from Settlement Date {MSGG}</u> |
| <u>DI50078</u> | <u>J0147</u> | <u>DUoS Tariff Id</u> |
| <u>DI50310</u> | <u>J0658</u> | <u>Effective from Settlement Date {MSDUOS}</u> |
| <u>DI50488 - DI50496</u> | <u>J1036 - J1044</u> | <u>Metering Point Address 1-9</u> |
| <u>DI50137</u> | <u>J0263</u> | <u>Metering Point Postcode</u> |
| <u>DI51541</u> | <u>J2252</u> | <u>Metered Indicator</u> |
| <u>DI51549</u> | <u>J2261</u> | <u>Import/Export Indicator</u> |
| <u>DI51550</u> | <u>J2262</u> | <u>Effective from Date {Import/Export}</u> |
| <u>DI51601</u> | <u>J2314</u> | <u>Connection Type</u> |
| <u>DI51602</u> | <u>J2315</u> | <u>Connection Type EFD</u> |
| <u>DI20018</u> | <u>J2329</u> | <u>Market Segment Indicator</u> |
| <u>DI20019</u> | <u>N/A</u> | <u>Market Segment Indicator EFD</u> |

The following data items are Optional where there is an Import/Export Association.

| <u>EMDS Id</u> | <u>Legacy J-Ref</u> | <u>Data Item Name</u> |
|----------------|---------------------|--|
| <u>DI51604</u> | <u>J2317</u> | <u>Associated Import / Export MSID</u> |
| <u>DI51605</u> | <u>J2318</u> | <u>Associated Import / Export MSID EFD</u> |

The Market Segment will be set by rule based on Connection Type and Meter Type. Setting the initial Market Segment is required as part of Metering System Creation and will be subsequently re-assessed based on this rule following Meter installation.

4.4 Additional Processing Requirements

{Propose to remove as none identified}